

OASIS SECURITIES LIMITED

Twenty-seventh Annual Report
2013 – 2014

OASIS SECURITIES LIMITED

27th Annual Report

Board of Directors:

- | | |
|--------------------------|----------|
| 1. Mr. Indra Kumar Bagri | Chairman |
| 2. Mr. Anil Kumar Bagri | Director |
| 3. Mr. Vimal Damani | Director |
| 4. Mr. Naresh Pachisia | Director |

Auditors:

Pravin Chandak and Associates
Chartered Accountants

Bankers:

- HDFC Bank Ltd

Registered Office:

Raja Bahadur Compound
Bldg. No. 5, 2nd Floor
43 Tamarind Lane, Fort
Mumbai – 400 001
CIN: L51900MH1986PLC041499
Website: www.oasiscaps.com
Email id: admin@oasiscaps.com
Contact No: 022 – 4046 3500
Fax No: 022 – 4046 3502

OASIS SECURITIES LIMITED

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NOTICE

Notice is hereby given that the Twenty - Seventh Annual General Meeting of the Members of Oasis Securities Limited will be held on Monday, September 29, 2014 at 11:00 a.m. at Raja Bahadur Compound, Bldg. No. 5, 2nd Floor, 43 Tamarind Lane, Mumbai - 400 001 to transact the following business:

Ordinary Business:

1. To receive, consider and adopt the Balance Sheet as at 31st March 2014 and the Statement of Profit and Loss for the year ended on that date and the Directors' Report and the Auditors' Report thereon.
2. To appoint a Director in place of Mr. Indra Kumar Bagri (holding DIN: 00014384) who retires by rotation, and is eligible for re-appointment.
3. To consider and if thought fit to pass with or without modification(s) the following resolution as an Ordinary Resolution:

"RESOLVED that pursuant to the provisions of Section 139 and other applicable provisions, if any, of the Companies Act, 2013 and the Rules framed thereunder, as amended from time to time, M/s Aalok Mehta & Co. Chartered Accountants (Firm Registration No. 126756W) be and are hereby appointed as Auditors of the Company in place of M/s. Pravin Chandak & Associates, Chartered Accountants, to hold office from the conclusion of this Annual General Meeting (AGM) till the conclusion of the next Annual General Meeting of the Company at such remuneration as may be mutually agreed between the Board of Directors of the Company and the Auditors."

Special Business:

4. To consider and if thought fit, to pass, with or without modification, the following resolution as a Special Resolution

"RESOLVED THAT in suppression of the earlier resolution passed at the Annual General Meeting of the Company, the consent of the Company be and is hereby accorded under Section 180(1)(c) and other applicable provisions, if any of the Companies Act, 2013 to the Board of Directors of the Company for borrowing from time to time all such sums of money as they may deem requisite for the purpose of the business of the Company notwithstanding that moneys to be borrowed together with moneys already borrowed by the Company (apart from temporary loans obtained from the company's bankers in the ordinary course of business) will exceed the aggregate of the paid up share capital of the Company and free reserves, that is to say, reserves not set apart for any specific purpose, provided that the total amount upto which moneys may be borrowed by the Board of Directors shall not, at any time, exceed the sum of Rs.500.00 Crores (Rupees Five Hundred Crores) only at any point of time exclusive of interest."

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5. To consider and if thought fit, to pass, with or without modification, the following resolution as a Special Resolution

"RESOLVED THAT in suppression of the earlier resolution passed at the Annual General Meeting of the Company, the consent of the Company be and is hereby accorded under Section 180(1)(a) and other applicable provisions, if any of the Companies Act, 2013 to the Board of Directors of the Company to mortgage and/ or charge and/ or hypothecate, on such terms and conditions and at such time or times, and in such form or manner, as it may think fit, the whole or substantially the whole of any one or more of the undertakings of the Company including the present and/ or future properties whether movable or immovable, comprised in any existing undertaking or undertakings of the Company, as the case may be for the purpose of securing financial assistance not exceeding Rs.500.00 crores only (Rupees Five Hundred Crores only) at any point of time by way of any of the following namely Term Loans in Indian Rupees and Foreign Currency, Export Credit, Equipment Credit Scheme, Leasing Credit Facilities or other facilities from the Financial Institutions and/or Bankers and/or any other parties together with interest thereon, commitment charges, liquidated damages, costs, charges, expenses and other moneys payable by the Company to the respective Financial Institutions and/ or Bankers and/or other parties in terms of their respective Loan Agreements/Deeds of Agreements/ Hypothecation Agreements/ Letters of Sanction/Memorandum of terms and conditions entered into or to be entered into by the Company in respect of the said financial assistance, such security to rank pari passu with or second or subservient to the mortgages and/ or charges and/ or hypothecation already created or to be created in future by the Company or in such other manner as may be agreed to between the concerned parties and as may be thought expedient by the Board of Directors."

6. To consider and if thought fit, to pass, with or without modifications, the following resolution as a Special Resolution:

"RESOLVED that pursuant to the erstwhile provisions of Section 314 and other applicable provisions, if any, of the Companies Act 1956, the consent of the Company be and is hereby accorded for payment of remuneration of Rs. 3,48,700/- for the year 2013-14 to Ms. Aakriti Bagri, relative of directors of the company.

RESOLVED FURTHER THAT the Board of Directors be and are hereby authorised to do such acts, matters, deeds and things in order to give effect to the above resolution."

7. To consider and if thought fit, to pass with or without modification(s), the following resolution as an Ordinary Resolution:

"RESOLVED that pursuant to the provisions of Sections 149, 152 and other applicable provisions, if any, of the Companies Act, 2013 ('Act') and the Rules framed thereunder, read with Schedule IV to the Act, as amended from time to time, Mr. Vimal Damani (holding DIN: 00014486), a non-executive Director of the Company, who has submitted a declaration that he meets the criteria for independence as provided in Section 149(6) of the Act and who is eligible for appointment, be and is hereby appointed as an Independent Director of the Company with effect from September 29, 2014 up to September 28, 2019."

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8. To consider and if thought fit, to pass with or without modification(s), the following resolution as an Ordinary Resolution:

"RESOLVED that pursuant to the provisions of Sections 149, 152 and other applicable provisions, if any, of the Companies Act, 2013 ('Act') and the Rules framed thereunder, read with Schedule IV to the Act, as amended from time to time, Mr. Naresh Pachisia (holding DIN: 00015207), a non-executive Director of the Company, who has submitted a declaration that he meets the criteria for independence as provided in Section 149(6) of the Act and who is eligible for appointment, be and is hereby appointed as an Independent Director of the Company with effect from September 29, 2014 up to September 28, 2019."

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT PROXY / PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF / HERSELF. PROXY / PROXIES NEED NOT BE A MEMBER OF THE COMPANY. A person can act as proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than ten percent of the total share capital of the Company. The instrument of Proxy in order to be effective, should be deposited at the Registered Office of the Company, duly completed and signed, not less than 48 hours before the commencement of the meeting. A Proxy form is sent herewith. Proxies submitted on behalf of the companies, societies etc., must be supported by an appropriate resolution/authority, as applicable.
2. Members are requested to bring their copies of the Annual Report at the time of attending the Annual General Meeting. Members may also note that the Notice of this Annual General Meeting and the Annual Report for the year 2013-14 will be also available on the Company's Website: www.oasiscaps.com for download.
3. The Register of Members and Share Transfer books of the Company will remain closed from September 27, 2014 to September 29, 2014 (both days inclusive).
4. Members are requested to notify immediately any change of address :
 - (i) to their Depository Participants (DPs) in respect of their electronic share accounts, and
 - (ii) to the Company's Share Transfer Agents viz. Satellite Corporate Services Pvt. Ltd. Sony Apartment, Opp. St. Jude High School, off Andheri-Kurla Road, Jarimari, Saki Naka, Mumbai - 400 072.
5. Statement setting out material facts pursuant to section 102 of the Companies Act, 2013, which sets out details relating to item Nos. 3 to 8 of the Notice is annexed hereto.
6. Members seeking further information on the financial accounts are requested to write to the Company at least seven days before the meeting, so that relevant information can be kept ready at the meeting.

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7. The Securities Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in security market. Shareholders holding shares in electronic form are, therefore requested to submit the PAN to their Depository Participant with whom they are maintaining their demat accounts. Shareholders holding share in physical form can submit their PAN details to the Company.
8. The Notice of the AGM along with the Annual Report 2013 - 14 is being sent by electronic mode to those Members whose e-mail addresses are registered with the Company/Depositories, unless any Member has requested for a physical copy of the same. For Members who have not registered their e-mail addresses, physical copies are being sent by the permitted mode.
9. The Ministry of corporate Affairs (MCA), Government of India, through its Circular nos. 17/2011 and 18/2011 dated 21st April 2011 and 29th April 2011 respectively, has allowed companies to send official documents to their shareholders electronically as part of its green initiatives in corporate governance. Recognizing the spirit of the circular issued by the MCA, we propose to send documents like the Notice convening the general meetings, Financial Statements, Directors' Report, Auditors' Report, etc. to the email address provided by you with your depositories/ Satellite Corporate Services Pvt. Ltd. We request you to register/ update your email address with your depository participant / to ensure that the annual report and other documents reach you on your preferred email address.

10. VOTING THROUGH ELECTRONIC MEANS

In compliance with provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide members facility to exercise their right to vote at the 27th Annual General Meeting (AGM) by electronic means and the business may be transacted through e-Voting Services provided by Central Depository Services (India) Limited (CDSL). The instructions for members for voting electronically are given in the separate sheet

Registered Office:

Raja Bahadur Compound, Bldg No. 5
2nd Floor, 43 Tamarind Lane, Fort
Mumbai - 400 001

By order of the Board

Sd/-

Indra Kumar Bagri
Director

Date: August 22, 2014

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STATEMENT SETTING OUT MATERIAL FACTS AS REQUIRED UNDER SECTION 102(2) OF THE COMPANIES ACT, 2013

Item No. 3:

M/s. Pravin Chandak & Associates, Chartered Accountants, Auditors of the Company expressed their unwillingness vide their letter dated 09.08.2014 to be re-appointed as Auditors of the company at the ensuing Annual General Meeting.

The Company has also received a letter from a member of the Company proposing the name of M/s. Aalok Mehta & Co., Chartered Accountants (Membership No. 126756W), as Auditors of the Company pursuant to section 139 of the Companies Act, 2013..

M/s. Aalok Mehta & Co have consented to act as Statutory Auditors of the Company , if appointed and have confirmed that they meet the criteria as specified in section 141 of the Companies Act, 2013.

The Directors commend the resolution for appointment of new Auditors of the Company for approval by the members of the Company.

None of the Directors, Key managerial person and their relatives are interested in the said resolution.

Item No. 4 & 5:

Pursuant to erstwhile Section 293(1)(d) of the Companies Act, 1956, the Board of Directors of a Company could, with the consent of the shareholders obtained by an Ordinary Resolution, borrow moneys, apart from temporary loans obtained from the Company's Bankers in the ordinary course of business, in excess of the aggregate of paid-up capital and free reserves of the Company, that is to say, reserves not set apart for any specific purpose.

Pursuant to provisions of Section 180(1)(c) of the Act, which were made effective from September 12, 2013, the above powers can be exercised by the Board only with the consent of the shareholders obtained by a Special Resolution. Further, as per the Circular dated March 25, 2014 issued by the Ministry of Corporate Affairs, the Ordinary Resolution earlier passed under Section 293 (1) (d) of the Companies Act, 1956 will remain valid for a period of one year from the date of notification of Section 180 of the Act, i.e. upto September 11, 2014. As such, it is necessary to obtain fresh approval of the shareholders by means of a Special Resolution, to enable the Board of Directors of the Company to borrow moneys, apart from temporary loans obtained from the Company's Bankers in the ordinary course of business, in excess of the paid up share capital and free reserves of the Company.

Hence, it is necessary to obtain fresh approval of the shareholders by means of a Special Resolution.

The Board recommends the Resolution at Item No. 4 of the Notice for approval of the shareholders by a Special Resolution.

The borrowings of the Company may, if necessary, be secured by way of charge/ mortgage/ pledge/ hypothecation on the Company's assets comprising of the movable and/or immovable, tangible/ intangible properties of the Company, present or future, in favour of the lender(s)/agent(s)/trustee(s) from time to time, in such form, manner and ranking as mentioned in the Resolution at Item No. 5. The documents relating to charge and/or mortgage and/or pledge and/or hypothecation in favour of the lender(s)/agent (s)/trustees may contain the provisions to take over substantial assets of the Company in certain events with a power to take over the management of the business and concern of the Company, which may be regarded as disposal of the Company's undertaking(s) within the meaning of Section 180(1)(a) of the Companies Act, 2013.

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As per Section 180(1)(a) of the Companies Act, 2013, the Board of Directors of the Company shall exercise the power to sell, lease or otherwise dispose of the whole or substantially whole of the undertaking of the company, only with the consent of the Company by a Special Resolution.

The Resolution under Item No. 5 is therefore proposed to be passed to seek consent of shareholders for creation of charge/ mortgage/ pledge/ hypothecation to secure borrowings subject to the limits approved under Section 180 (1) (c) of the Companies Act, 2013.

The Board of Directors recommends passing of the Special Resolutions at Item Nos. 4 & 5 of the accompanying Notice.

None of the Directors and the Key Managerial Personnel of the Company, including their relatives, is in any way, concerned or interested, financially or otherwise, in the said resolutions.

Item No. 6:

Pursuant to the erstwhile provisions of Section 314 of the Companies Act, 1956, consent of the members of the company is required to be obtained for payment of remuneration to Ms. Aaktri Bagri, relative of directors of the company for the year 2013-14.

Accordingly, a special resolution at item no. 6 of the accompanying notice is proposed for the approval of the members of the company.

The Board of Directors recommends passing of the Special Resolution.

Mr. Indra Kumar Bagri, Mr. Anil Bagri, Directors of the Company is interested or concerned in the said resolution being relative of Ms. Aakriti Bagri.

None of the other Directors and the Key Managerial Personnel of the Company, including their relatives, is in any way, concerned or interested, financially or otherwise, in the said resolutions.

Item No. 7 & 8:

Pursuant to the provisions of Section 149 of the Act, which came into effect from April 1, 2014, every listed public company is required to have at least one-third of the total number of directors as independent directors, who are not liable to retire by rotation.

Mr. Vimal Damani and Mr. Naresh Pachisia, non-executive directors of the Company have given a declaration to the Board that they meet the criteria of independence as provided under Section 149(6) of the Act. In the opinion of the Board, these directors fulfill the conditions specified in the Act and the Rules framed thereunder for appointment as Independent Director and they are independent of the management.

It is therefore proposed to appoint Mr. Vimal Damani and Mr. Naresh Pachisia as Independent directors of the company.

In compliance with the provisions of Section 149 read with Schedule IV of the Act, the appointment of these directors as Independent Directors is now being placed before the Members for their approval.

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The terms and conditions of appointment of above Directors shall be open for inspection by the Members at the Registered Office of the Company during normal business hours on any working day, excluding Saturday.

Except Mr. Vimal Damani and Mr. Naresh Pachisia, none of the Directors and the Key Managerial Personnel of the Company including their relatives, is in any way, concerned or interested, financially or otherwise, in the said resolutions.

Registered Office:

Raja Bahadur Compound, Bldg No. 5
2nd Floor, 43 Tamarind Lane, Fort
Mumbai - 400 001

Date: August 22, 2014

By order of the Board

Sd/-

Indra Kumar Bagri
Director

OASIS SECURITIES LIMITED

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DIRECTORS' REPORT

To All the Members

Your Directors present before you the Twenty-Seventh Annual Report and the Audited Accounts for the year ended 31st March, 2014.

Financial Results

(Rs. in Lakhs)

	Year ended 31.03.2014	Year ended 31.03.2013
Sales and Other Income	2335.35	914.67
Profit/ (loss) before Depreciation and Tax	21.60	(33.47)
Depreciation	0.01	-
Profit / (Loss) before Tax	21.59	(33.47)
Tax Expenses	4.13	-
Profit after taxation	17.47	(33.47)

Operations:

Despite tough operating conditions, your company managed to recover part of its losses of the prior year. We are optimistic of taking the company back on the path of consistent profitability.

Future Prospects:

The new government heralds the dawn of a new era of governance in this country. The stock markets have already given a resounding round of applause, and we expect the general business conditions of the economy to follow suit. We look forward to better times ahead.

Particulars under Section 217(1)(e) of the Companies Act, 1956

In view of the nature of activities of the Company, the particulars under section 217(1)(e) of the Companies Act, 1956 regarding conservation of energy and technology absorption are not given.

There was no foreign exchange earnings and outgo during the year under report.

Listing

The shares of the Company are listed on Bombay Stock Exchange Limited. The Listing Fees for the Year 2014-15 have been paid.

Directors

Mr. Indra Kumar Bagri ((holding DIN: 00014384), Director of the company would retire by rotation at the ensuing Annual General Meeting of the company and is eligible for re-appointment.

Deposits

The Company has not invited any deposits from the public.

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Compliance Certificate

Registration No.: L51900MH1986PLC041499

Authorised Capital: Rs. 5,00,00,000/-

To
The Members
Oasis Securities Limited
Raja Bahadur Compound
Building No. 5, 2nd Floor
43, Tamarind Lane, Fort
Mumbai - 400 001

We have examined the registers, records, books and papers of Oasis Securities Limited as required to be maintained under the Companies Act, 1956, (the Act) & the Companies Act, 2013 and the rules made thereunder and also the provisions contained in the Memorandum and Articles of Association of the Company for the financial year ended on **March 31, 2014**.

In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that in respect of the aforesaid financial year:

1. The Company has kept and maintained all registers as stated in Annexure 'A' to this certificate, as per the provisions of the Act and the rules made thereunder and all entries therein have been recorded.
2. The Company has filed the forms and returns as stated in Annexure 'B' to this certificate, with the Registrar of Companies, Regional Director, Central Government, Company Law Board or other authorities as mentioned in the Annexure.
3. The Company being a Public Limited Company has minimum prescribed paid-up capital and comments relating to Private Limited Company about maximum number of members, invitation to public to subscribe for shares and acceptance of deposits from persons other than its members, directors or their relatives, are not required.
4. The Board of Directors duly met 7 (Seven) times on 13.05.2013, 30.05.2013, 31.07.2013, 26.08.2013, 25.10.2013, 14.02.2014 and 26.02.2014 in respect of which meetings proper notices were given and the proceedings were properly recorded and signed in the Minutes Book maintained for the purpose. (No circular resolution was passed.)
5. The Company closed its Register of Members from 26.09.2013 to 27.09.2013 for the purpose of Annual General Meeting and necessary compliance of Section 154 of the Act has been made.

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6. The Annual General Meeting for the financial year ended on 31st March, 2013 was held on 20.12.2013 (i.e. within the extended period of time granted by the Registrar of Companies), after giving notice to the members of the company and the resolutions passed thereat were duly recorded in Minutes Book maintained for the purpose.
7. No extra ordinary general meeting was held during the financial year.
8. The Company has not advanced any loan to its Directors and/or persons or firms or companies referred to in the Section 295 of the Act or Section 185 of the Companies Act, 2013 during the financial year.
9. The Company has not entered into any contracts during the financial year falling within the purview of Section 297 of the Act.
10. The Company has made necessary entries in the register maintained under Section 301 of the Act.
11. The company has obtained the necessary approval of the Board of Directors for the matters falling within the purview of Section 314 of the Act during the financial year.
12. The Company has not issued any duplicate share certificates during the financial year.
13.
 - (i) The Company has delivered all the certificates on lodgment thereof for transfer or any other purpose in accordance with the provisions of the Act. There was no allotment of securities during the financial year.
 - (ii) The Company has not deposited any amount in a separate Bank Account as no dividend was declared during the financial year.
 - (iii) The Company was not required to post warrants to any member of the Company as no dividend was declared during the financial year.
 - (iv) There are no unpaid dividends, application money due for refund, matured deposits, matured debentures or the interest accrued thereon which have remained unclaimed or unpaid for a period of seven years.
 - (v) The Company has duly complied with the requirements of Section 217 of the Act.

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14. The Board of Directors of the Company was duly constituted. There was no appointment of directors, additional directors, alternate directors and directors to fill in casual vacancies during the financial year.
15. The Company has not appointed any Managing Director /Whole-time Director/ Manager during the financial year.
16. The Company has not appointed any sole selling agents during the financial year.
17. The Company has obtained the approvals of the Registrar of Companies for extension of time for holding the Annual General Meeting on 20.12.2013 pursuant to Section 166 read with Section 210 of the Companies Act, 1956 during the financial year.
18. The directors have disclosed their interest in other firms/ companies to the Board of Directors pursuant to the provisions of the Act and the rules made thereunder.
19. The Company has not issued any shares, debentures or other securities during the financial year.
20. The Company has not bought back any shares during the financial year.
21. There was no redemption of preference shares or debentures during the financial year.
22. There were no transactions necessitating the company to keep in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares.
23. The Company has not invited/accepted any deposits including any unsecured loans falling within the purview of Section 58A during the financial year.
24. The amount borrowed by the Company is within the borrowing limits of the company and that necessary resolutions as per section 293(1)(d) of the Act have been passed in duly convened general meeting.
25. The Company has made any loans and investments to other bodies corporate in compliances with the provisions of the Act.
26. The Company has not altered the provisions of the Memorandum with respect to situation of the company's registered office from one state to another during the year under scrutiny.
27. The Company has not altered the provisions of the Memorandum with respect to the objects of the Company during the year under scrutiny.
28. The Company has not altered the provisions of the Memorandum with respect to name of the Company during the year under scrutiny.

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29. The Company has not altered the provisions of the Memorandum with respect to share capital of the Company during the year under scrutiny.
30. The Company has not altered its Articles of Association during the year under scrutiny.
31. There was no prosecution initiated against or show cause notices received by the Company and no fines or penalties or any other punishment was imposed on the company during the financial year for offences under the Act.
32. The Company has not received any money as security from its employees during the financial year.
33. The Company has belatedly deposited the both employee's and employer's contribution towards Provident Fund with prescribed authorities pursuant to section 418 of the Act.

For Parikh Parekh & Associates

Place: Mumbai

Signature: Sd/-

Date : June 30, 2014

Name of Company Secretary : J.U.Poojari

C. P. No. : 8187

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Annexure 'A'

Statutory Registers as maintained by the Company:

1. Register of Charges u/s 143 of the Act
2. Register of Members u/s 150 of the Act and Index of Members u/s 151 of the Act.
3. Minutes Book of Board Meetings u/s 193 of the Act. (In loose leaf)
4. Minutes Book of General Meetings u/s 193 of the Act. (In loose leaf)
5. Minutes Book of Share Transfer Committee Meetings (in loose leaf)
6. Books of Accounts u/s 209 of the Act are being audited by the Statutory Auditors of the Company.
7. Register of Contracts u/s 301 of the Act.
8. Register of disclosure of interest u/s 301 of the Act.
9. Register of particulars of Directors etc. u/s 303 of the Act.
10. Register of Directors' Shareholding u/s 307 of the Act.
11. Register of loans/ Investments u/s 372A of the Act.
12. Register of Renewed and Duplicate Certificates under Rule 7 of the Companies (Issue of Share Certificates) Rules, 1960.

Other Registers:

1. Register of Transfers/Transmission
2. Register of Directors' Attendance
3. Register of Shareholders' Attendance

For Parikh Parekh & Associates

Place: Mumbai

Signature: Sd/-

Date : June 30, 2014

Name of Company Secretary : J.U.Poojari

C. P. No. : 8187

OASIS SECURITIES LIMITED27th Annual Report**OASIS SECURITIES LIMITED****Annexure 'B'**

Forms and Returns as filed by the Company with the Registrar of Companies during the financial year ended on March 31, 2014:

Sr. No.	Form No./ Return	Filed under section	For	Date of filing	Whether filed within prescribed time Yes/No	If delay in filing whether requisite additional fees paid. Yes/No
1.	Form 66 Alongwith Compliance Certificate	383A read with Companies (Compliance Certificate) Rules, 2001	Compliance Certificate for financial year ended 31.03.2013	11.01.2014	Yes	N. A.
2.	Form 23 AC/ & 23ACA alongwith Annual	220	Annual Report for the year ended 31.03.2013 adopted at AGM held on 20.12.2013	11.01.2014	Yes	N.A.
3.	Form 20B alongwith Annual Return	159	Annual Return made upto 20.12.2013	23.01.2014	Yes	N. A.
4.	Form 61	166/ 210	Application for extension of time for holding AGM	03.09.2013	Yes	N.A.

For Parikh Parekh & Associates

Place: Mumbai

Signature: Sd/-

Date : June 30, 2014

Name of Company Secretary : J.U.Poojari

C. P. No. : 8187

OASIS SECURITIES LIMITED

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AUDITOR'S REPORT

To The Members Oasis Securities Limited

Report on the Financial Statements

We have audited the accompanying financial statements of Oasis Securities Limited ("The Company") which comprise the Balance Sheet as at March 31, 2014, and the Statement of Profit and Loss and Cash Flow Statement for the year ended March 2014, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation of these financial statements that give a true and fair view of the financial position, financial performance in accordance with the Accounting Standards referred to in sub-section (3C) of section 211 of the Companies Act, 1956 ("the Act"). This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Basis for Qualified Opinion

The Company is registered as Non Banking Financial Companies (NBFC), having Certificate of Registration under Section 45 IA of RBI Act, 1934. The company is not following all NBFC prudential norms as prescribed Reserve Bank of India time to time as mentioned in Note No.4.

The Company has accounted premium paid on purchase of various option amounting to Rs. 46,84,550 which has open position at 31.03.2014 as loss and debited to Profit and Loss account. This is a departure from accounting treatment prescribed in the "Guidance Note on Accounting for Equity Index and Equity Stock Futures and Options" issued by ICAI. As per this Guidance Note amount of Rs. 46,84,550 was required to be shown under the head current assets after making provision of mark to mark loss. Accordingly, the total profit would have been increased by Rs. 46,84,550. Also, Net profit and shareholders funds would have been increased by Rs. 46,84,550.

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Opinion

In our opinion and to the best of our information and according to the explanations given to us, **except for the effects of the matter described in the Basis for Qualified Opinion Paragraph**, the financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- (a) in the case of the Balance Sheet, of the state of affairs of the Company as at March, 2014.
- (b) in the case Statement of Profit and Loss Account, of the loss for the year ended March, 2014 and
- (c) in the case of Cash Flow Statement, of the cash flows for the year ended March, 2014.

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2003 ("the Order") issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Act, we give in the Annexure a statement on the matters specified in paragraphs 4 and 5 of the Order.
2. As required by section 227(3) of the Act, we report that :
 - a. We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
 - b. in our opinion proper books of account as required by law have been kept by the Company so far as appears from our examination of those books
 - c. the Balance Sheet and Statement of Profit and Loss dealt with by this Report are in agreement with the books of account
 - d. in our opinion, the Balance Sheet, Statement of Profit and Loss, comply with the Accounting Standards referred to in sub-section (3C) of section 211 of Companies Act, 1956.
 - e. on the basis of written representations received from the directors as on March 31, 2014, and taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2014, from being appointed as a director in terms of clause (g) of sub-section (1) of section 274 of the Companies Act, 1956.

For Pravin Chandak and Associates
Chartered Accountants
Firm Registration No: 116627W

Sd/-
Pravin Chandak
Partner
Membership Number: 049391

Date : June 30, 2014
Place: Mumbai

OASIS SECURITIES LIMITED

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ANNEXURE TO THE AUDITOR'S REPORT ON THE FINANCIAL STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2014

(Referred to in point 1 of "Report on Other Legal and Regulatory Requirements" of our Report of even date to the members of Oasis Securities Limited on the financial statements for the year ended 31st March, 2014)

1. In respect of its fixed assets:
 - a. The Company has maintained proper records showing full particulars including quantitative details and situation of fixed assets on the basis of available information.
 - b. As explained to us, the fixed assets have been physically verified by the management during the year in a phased periodical manner, which in our opinion is reasonable, having regard to the size of the Company and nature of its assets. No material discrepancies were noticed on such physical verification.
 - c. In our opinion, the Company has not disposed of any part of fixed assets during the year and the going concern status of the Company is not affected.
2. As informed to us, the inventories held in dematerialized form, have been verified by the management with supportive evidence during the year. In our opinion the frequency of verification is reasonable. In our opinion, the procedures for physical verification of inventory followed by the management are reasonable and adequate in relation to the size of the Company and the nature of its business. On the basis of our examination the records of inventory, we are of the opinion that Company is maintaining proper records of inventory. We are informed that no discrepancies were noticed on physical verification.
3. According to information and explanation given to us and on the basis of our examination of the books of accounts, the Company has not granted secured or unsecured loans to companies, firms or other parties listed in the register maintained under Section 301 of the Companies Act, 1956, consequently the provision of clauses iii(b), iii(c) and iii(d) of the order is not applicable to the Company.
4. According to information and explanation given to us and on the basis of our examination of the books of accounts, the Company has not taken any secured or unsecured loans to companies, firms or other parties listed in the register maintained under Section 301 of the Companies Act, 1956, consequently the provision of clauses iii(f), and iii(g) of the order is not applicable to the Company.
5. In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the Company and the nature of its business for the purchase of fixed assets and for the sale of goods. In our opinion and according to the information and explanations given to us, there is no continuing failure to correct major weaknesses in internal control.
6. According to the information and explanations given to us, we are of the opinion that the company has not entered into any contracts or arrangements referred to in section 301 of the Companies Act, 1956.

OASIS SECURITIES LIMITED

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7. No deposits, within the meaning of Section 58A and 58AA or any other relevant provisions of the Companies Act, 1956 and rules framed there under have been accepted by the Company.
8. In our opinion and according to information and explanation given to us, the company has adequate internal audit system commensurate with size of the Company and nature of its business.
9. According to the information and explanation given to us the maintenance of cost records has not been prescribed by the Central Government under clause (d) of sub-section (1) of section 209 of the Companies Act, 1956 for any of the activities of the company.
10. (a) The Company is regular in depositing undisputed statutory dues including Investor Education and Protection Fund, Employees State Insurance, Income Tax, Sales Tax, Wealth Tax, Service Tax, Custom Duty, Excise Duty, cess and other material statutory dues applicable to the company with the appropriate authorities. No undisputed amounts payable in respect of the aforesaid statutory dues were outstanding as at the last day of the financial year for a period of more than six months from the date they became payable.

b) According to the records of the Company, there are no dues of Income Tax, Sales Tax, Service Tax, Customs Duty, Wealth Tax, Excise Duty, cess which have not been deposited on account of any dispute.
11. Accumulated losses of the company as at 31st March, 2014 do not exceed fifty percent of its net worth at the end of the financial year. The company has earned profit of Rs. 21,55,832 during the financial year covered by our audit and had incurred losses of Rs. 33,46,641 during the immediately preceding financial year.
12. According to the records made available to us and information and explanations given to us by the management, we are of the opinion that the Company has not defaulted in repayment of dues to the financial institutions, Banks and debenture holders.
13. According to the information given to us, the Company has not granted loans and advances on the basis of security by way of pledge of shares, debentures and other securities.
14. In our opinion, the company is not a chit fund or a nidhi/ mutual benefit fund/ society. Therefore, the provisions of clause 4 (xiii) of the Companies (Auditor's Report) Order, 2003 are not applicable to the company.
15. The Company has maintained proper records of the transactions and contracts for dealing or trading in shares, securities, debentures and other investments and timely entries have been made therein. All shares, securities, debentures and other investment have been held by the company, in its own name except to the extent of the exemption granted under section 49 of the Companies Act, 1956.
16. In our Opinion, and according to the information and explanations given to us, the Company has not given any guarantee for loans taken by others from Banks or Financial Institutions during the year.
17. As per the information and records furnished to us, the Company has not accepted any term loans. Accordingly Clause 4(xvi) of the Companies (Auditor's Report) Order, 2003 is not applicable to the company.

OASIS SECURITIES LIMITED
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18. According to the information and explanations given to us and on an overall examination of the balance sheet of the company, in our opinion, the funds raised on short-term basis have, prima facie, not been used for long-term investment.
19. According to the information and explanations given to us, the company has not made preferential allotment of shares to parties and companies covered in the register maintained under section 301 of the Act.
20. During the financial year, company had not issued any debenture. Accordingly Clause 4(xviii) of Companies (Auditor's Report) Order, 2003 is not applicable.
21. The Company has not raised any money by way of public issue during the year. Accordingly Clause 4(xx) of Companies (Auditor's Report) Order, 2003 is not applicable.
22. During the course of our examination of the books and records of the Company, carried out in accordance with the generally accepted auditing practices in India and according to the information and explanations given to us, we have neither come across any instance of fraud on or by the Company, noticed or reported during the year, nor have we been informed of such case by the management.

For Pravin Chandak and Associates
Chartered Accountants
Firm Registration No: 116627W

Sd/-

Pravin Chandak
Partner
Membership No: 049391

Date : June 30, 2014
Place: Mumbai

OASIS SECURITIES LIMITED

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Balance Sheet as at 31 March, 2014

Particulars	Note No.	As at 31 March, 2014 Rs.	As at 31 March, 2013 Rs.
A EQUITY AND LIABILITIES			
1 Shareholders' Funds			
(a) Share Capital	2	18,500,000	18,500,000
(b) Reserves and Surplus	3	60,052,172	58,305,340
2 Non-current Liabilities			
(a) Deferred Tax Liabilities (Net)		4,001	-
2 Current Liabilities			
(a) Short-term Borrowings	4	4,400,000	-
(b) Other Current Liabilities	5	600,501	77,952
TOTAL		83,556,674	76,883,292
B ASSETS			
1 Fixed Assets			
(a) Tangible Assets	6	44,868	-
2 Non-current Assets			
(a) Non-current Investments	7	27,303,600	225,000
(b) Long-term Loans and Advances	8	2,635,107	2,710,877
(c) Other Non-current Assets	9	20,000,000	-
3 Current Assets			
(a) Inventories	10	8,701,440	38,173,996
(c) Cash and Cash Equivalents	11	3,392,847	812,825
(d) Short-term Loans and Advances	12	19,632,510	33,531,557
(e) Other Current Assets	13	1,846,302	1,429,036
TOTAL		83,556,674	76,883,292
See accompanying notes (including significant accounting policies) forming part of the financial statements		1-20	
as per our report of even date attached.			
For Pravin Chandak & Associates		For and on behalf of the Board of Directors	
Chartered Accountants			
(FRN: 116627W)			
Sd/-		Sd/-	Sd/-
(Pravin Chandak)			
Partner		Director	Director
(Membership No : 049391)			
Place : Mumbai		Place : Mumbai	
Date : June 30, 2014		Date : June 30, 2014	

OASIS SECURITIES LIMITED

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Statement of Profit and Loss for the year ended 31 March, 2014

Particulars	Note No.	For the year ended 31 March, 2014 Rs.	For the year ended 31 March, 2013 Rs.
A CONTINUING OPERATIONS			
1 Revenue from operations (gross)	14	229,635,325	89,576,665
Revenue from operations (net)		229,635,325	89,576,665
2 Other income	15	3,899,611	1,890,251
Total Revenue (1+2) (A)		233,534,936	91,466,916
3 Expenses			
(a) Purchases of stock-in-trade	16	191,713,073	62,834,601
(b) Changes in inventories of stock-in-trade	16 A	29,472,556	28,312,654
(c) Employee benefits expense	17	1,248,112	-
(d) Finance Cost	18	1,944,288	920,836
(f) Depreciation	6	732	-
(e) Other expenses	19	6,996,342	2,745,466
Total Expenses (a+b+c+d+e) (B)		231,375,103	94,813,557
4 Profit / (Loss) before tax (A-B) = (C)		2,159,833	(3,346,641)
5 Tax expense:			
(a) Current tax expense		409,000	-
(b) Net current tax expense		409,000	-
(c) Deferred tax		4,001	-
Total (D)		413,001	-
6 Profit / (Loss) for the year (C-D)		1,746,832	(3,346,641)
7.1 Earnings per share (of Rs. 10/- each):			
(a) Basic			
(i) Continuing operations	20	0.94	(1.81)
(ii) Total operations	20	0.94	(1.81)

See accompanying notes (including significant accounting policies) forming part of the financial statements

1-20

as per our report of even date attached.

For Pravin Chandak & Associates
Chartered Accountants
(FRN: 116627W)

Sd/-

(Pravin Chandak)
Partner
(Membership No : 049391)

Place: Mumbai
Date: June 30, 2014

For and on behalf of the Board of Directors

Sd/-

Director

Place:
Date:

Sd/-

Director

Mumbai
June 30, 2014

OASIS SECURITIES LIMITED

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Auditor's Report

To
Oasis Securities Limited
Raja Bahadur Compound
Bldg. No. 5, 2nd floor
43 Tamarind Lane
Mumbai – 400 001

We have examined the attached Cash Flow Statement of Oasis Securities Limited for the year ended 31st March 2014. We have also examined the relevant Statements in this respect for the year ended 31st March 2014. The Statement has been prepared by the Company in accordance with the requirement of the Listing Agreement Clause 32 with the Bombay Stock Exchange Ltd. and is based on and in agreement with the corresponding Statement of Profit and Loss Account of the Company covered by our Report dated June 30, 2014 to the members of the Company.

For **Pravin Chandak & Associates**
Chartered Accountants
(FRN: 116627W)

Sd/-

Pravin Chandak
Partner
Membership No. 049391

Place: Mumbai
Date : June 30, 2014

OASIS SECURITIES LIMITED

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Cash Flow Statement for the year ended 31st March, 2014

Particulars	For Year Ended 31st March, 2014		For Year Ended 31st March, 2013	
Cash Flow from Operating Activities				
Profit Before Tax and Extraordinary Items (As per Profit and Loss Account)		2,159,833		(3,346,641)
<u>Adjustments for:</u>				
Depreciation	732			
Finance Cost	1,944,288		920,836	
Interest Income	(2,814,490)		(1,763,762)	
Dividend Income	(110,679)	(980,149)	(126,489)	(969,415)
Operating Profit before Working Capital Changes		1,179,684		(4,316,055)
<u>Adjustments for:</u>				
(Increase)/Decrease in Inventories	29,472,556		28,312,654	
(Increase)/Decrease in Sundry Debtors	-		3,750,000	
(Increase)/Decrease in Short Term Loans and Advance	13,899,047		(33,304,551)	
(Increase)/Decrease in Other Current Assets	(417,266)		1,337,431	
(Increase)/Decrease in Other Non-Current Assets	(20,000,000)		-	
<u>Adjustments for increase / (decrease) in operating liabilities:</u>				
Increase/(Decrease) in Current Liabilities & Provision	113,549	23,067,886	(159,729)	(64,195)
Cash Generated From Operations		24,247,570		(4,380,250)
Less: Income Tax Paid		(75,771)		3,594,258
Net Cash from / (Used in) Operating Activities A		24,323,341		(785,993)
Cash Flow from Investing Activities				
Interest Received	2,814,490		1,763,762	
Dividend Received	110,679		126,489	
Purchase of Fixed Assets	(45,600)		-	
Purchase of Investments	(27,078,600)		-	
Long-term loans and advances	-		-	
Net Cash from / (Used in) Investing Activities B		(24,199,031)		1,890,251
Net Cash from Financial Activities C				
Finance Cost	(1,944,288)		(920,836)	
Short Term Borrowings	4,400,000		-	
Net Cash from / (Used in) Financing Activity C		2,455,712		(920,836)
Net Increase/ Decrease in Cash and Cash Equivalents (A+B+C)		2,580,022		183,421
Cash and Cash Equivalents - Opening Balance		812,825		629,404
Cash and Cash Equivalents - Closing Balance		3,392,847		812,825

For Pravin Chandak & Associates
Chartered Accountants
(Firm Registration No.116627W)

Sd/-
Pravin Chandak
Partner
Membership No. 049391
Place : Mumbai
Date : June 30, 2014

For and on behalf of the Board of Directors

Sd/-
Director

Sd/-
Director

OASIS SECURITIES LIMITED

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Notes forming part of the financial statements

Note : 1

- 1) In the opinion of the Management, the Current Assets and Loans and Advances are not less than the value stated, if realised in the ordinary course of business.
- 2) Figures of the previous year have been regrouped and recast wherever necessary so as to make them comparable with those of the current year.
- 3) Significant Accounting Policies :
 - a) Fixed Assets are stated at cost less Depreciation. Depreciation on fixed assets is provided as per the straight Line Method on pro rata basis at the rates and in the manner prescribed by the schedule XIV of the companies act 1956
 - b) The preparation of the financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions to be made that affect the reported amounts of revenue and expenses during the reporting period, the reported amount of assets & liabilities and the disclosures relating to the contingent liabilities on the date of the financial statements. Examples of such estimates include useful lives of provisions for doubtful debts/advances, deferred tax etc. Actual results could differ from those estimates, such difference is recognised in the period/s in which results are known / materialised.
 - c) The accounts are prepared on the basis of going concern under historical cost convention as also accrual basis and in accordance with Accounting Standards referred to in Section 211(3C) of the Companies Act 1956, which have been prescribed by the Companies (Accounting Standards) Rules 2006, and the relevant provisions of the Companies Act, 1956.
 - d) Stock in Trade is valued at Cost or Market Value, whichever is lower.
 - e) Long term Investments are carried at cost less provisions, if any, for permanent diminution in value of such investment. No Provision is considered necessary for temporary diminution in value of such investments.
 - f) Current Tax is the amount of tax payable on the taxable income for the year as determined in accordance with the provision of Income Tax Act, 1961
 - g) In view of smallness of liability and uncertainty, retirement benefit have not been provided for as per AS 15.
 - h) If internal / external indications suggest that an asset of the company may be impaired, the recoverable amount of asset / cash generating asset is determined on the Balance Sheet date and if it is less than its carrying amount, the carrying amount of the asset / cash generating unit is reduced to the said recoverable amount. The recoverable amount is measured as the higher of net selling price and value in use of such assets / cash generating unit, which is determined by the present value of the estimated future Cash Flows. As at the Balance Sheet date, there was no such indication.
 - i) Transferred to statutory reserves u/s (45 IC) of RBI Act amounting to Rs. 3,49,366/- for current year, where as Rs.1,68,21,728/- pertains to prior years.
 - j) The Company has no other Segment except that of securities. Therefore, segment accounting as of AS-17 is not required.
 - l) Income and expenditure pertaining to prior period, wherever material, are disclosed separately.
 - m) The Company recognised as Provisions, the liabilities being present obligations arising from past events, the settlement of which is expected to result in an outflow of resources and which can be measured only by using a substantial degree of estimation.
 - n) Contingent Assets are neither recognised nor disclosed.
 - o) Contingent Liability is disclosed by way of note to the financial statements after careful evaluation by the management of the fact and legal aspect of the matters involved.
- 4) Prudential Norms of NBFC:
 - i. The loan granted and rate of interest are subject to confirmation of counterparties.
 - ii. KYC documents, Loan agreement and other essential documents for loan are under reconciliation.
 - iii. Provision for Non Performing Assets is yet to be provided.
- 5) The Company has no outstanding dues to small-scale industrial undertakings as on 31st March, 2014
- 6) The Company is contingently liable on account of Gratuity up to 31/03/2014 is Rs. 3,04,025/- (PY. Rs. 343,991/-) Other benefits like leave encashment are accounted on accrual basis.
- 7) Other Information pursuant to Schedule VI of the Companies Act, 1956 is either Nil or Not Applicable.

Schedules attached forming part of Accounts.

1 - 20

As per our Report of even date attached.

For Pravin Chandak & Associates
Chartered Accountants
(FRN: 116627W)

Sd/-
(Pravin Chandak)
Partner
(Membership No : 049391)
Place : Mumbai
Date : June 30, 2014

For and on behalf of the Board

Indra Kumar Bagri Sd/- Director

Anil Kumar Bagri Sd/- Director

Place : Mumbai
Date : June 30, 2014

OASIS SECURITIES LIMITED

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Notes forming part of the financial statements

Note 2: Share capital

Particulars	As at 31 March, 2014		As at 31 March, 2013	
	Number of shares	Amount Rs.	Number of shares	Amount Rs.
(a) Authorised 5,000,000 Equity shares of Rs 10/- each par value with voting rights	5,000,000	50,000,000	5,000,000	50,000,000
(b) Issued 1,850,000 Equity shares of Rs 10/- each par value with voting rights	1,850,000	18,500,000	1,850,000	18,500,000
(c) Subscribed and fully paid up 1,850,000 Equity shares of Rs 10/- each par value with voting rights	1,850,000	18,500,000	1,850,000	18,500,000
Total	1,850,000	18,500,000	1,850,000	18,500,000

2) Reconciliation of the number of shares and amount outstanding at the beginning and at the end of the reporting period:

Particulars	Opening Balance	Fresh Issue	Bonus	ESOP	Conversion	Buy back	Other changes (give details)	Closing Balance
Equity shares with voting rights								
Year ended 31 March, 2013								
- Number of shares	1,850,000	-	-	-	-	-	-	1,850,000
- Amount (Rs)	18,500,000	-	-	-	-	-	-	18,500,000
Year ended 31 March, 2012								
- Number of shares	1,850,000	-	-	-	-	-	-	1,850,000
- Amount (Rs)	18,500,000	-	-	-	-	-	-	18,500,000

3) Details of shares held by the holding company, the ultimate holding company, their subsidiaries and associates: NIL

4) The Company has only one class of shares referred to as equity shares having par value of Rs. 10/-; each holder of equity shares is entitled to one vote per share.

5) The dividend proposed by the Board of Directors is subject to the approval of the shareholders in the Annual General Meeting except in case of interim dividend.

6) In event of liquidation of the company the holders of equity shares will be entitled to receive any of the remaining assets of the Company, after the distribution of all preferential amounts, in proportion to the number of equity shares held by shareholders.

7) Details of shares held by each shareholder holding more than 5% shares:

Class of shares / Name of shareholder	As at 31 March, 2014		As at 31 March, 2013	
	Number of shares held	% holding in that class of shares	Number of shares held	% holding in that class of shares
Equity shares with voting rights				
Indra Kumar Bagri	773,103	41.79	773,103	41.79
Advantage Overseas Pvt. Ltd.	113,090	6.11	113,090	6.11
Rangnath Somani	103,778	5.61	103,778	5.61

8) Aggregate number and class of shares allotted as fully paid up pursuant to contract(s) without payment being received in cash, bonus shares and shares bought back for the period of 5 years immediately preceding the Balance Sheet date: NIL

9) Details of Calls unpaid : NIL.

10) Details of forfeited shares : NIL.

OASIS SECURITIES LIMITED

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Notes forming part of the financial statements

Note 3: Reserves and surplus

Particulars	As at 31 March, 2014 Rs.	As at 31 March, 2013 Rs.
(a) Securities premium account		
Opening balance	17,100,000	17,100,000
Closing balance	17,100,000	17,100,000
(b) General reserve		
Opening balance	145,000	145,000
Closing balance	145,000	145,000
(c) Other reserves (specify the nature and purpose of each reserve) Statutory Reserves under RBI Act(45 IC)		
Opening balance	16,821,728	16,821,728
Add: Additions / transfers during the year	349,366	0
Closing balance	17,171,094	16,821,728
(d) Surplus / (Deficit) in Statement of Profit and Loss		
Opening balance	24,238,612	27,585,253
Add: Profit / (Loss) for the year	1,746,832	(3,346,641)
Statutory Reserves under RBI Act (45 IC)	349,366	0
Closing balance	25,636,078	24,238,612
Total	60,052,172	58,305,340

Note 4: Short Term Borrowings

Particulars	As at 31 March, 2014 Rs.	As at 31 March, 2013 Rs.
Loan Taken	4,400,000	0
Total	4,400,000	0

Note 5: Other current liabilities

Particulars	As at 31 March, 2014 Rs.	As at 31 March, 2013 Rs.
(a) Interest accrued and due on borrowings	7,693	6,742
(b) Other payables	37,059	0
(i) Statutory remittances (Contributions to PF and ESIC, Withholding Taxes,	136,749	61,210
(ii) Sundry Creditors for Expenses	10,000	10,000
(iii) Share Application Payable	409,000	0
Provision for Tax	600,501	77,952
Total	600,501	77,952

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Notes forming part of the financial statements
Note 6: Fixed Assets

[illegible]

Note 6: Fixed Assets (contd.)

B	Tangible Assets	Accumulated Depreciation and Impairment						Net Block		
		Balance as at 1 April, 2013	Depreciation / amortisation expense for the year	Eliminated on disposal of assets	Eliminated on reclassification as held for sale	Impairment losses recognised in statement of profit and loss	Reversal of impairment losses recognised in Statement of Profit and Loss	Other adjustments	Balance as at 31 March, 2014	Balance as at 31 March, 2013
		Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
	Computers Printer	- -	687 45						687 45	35,313 9,555
	Total	-	732	-	-		-	-	732	44,868
	Previous year	-	-	-			-	-	-	-

OASIS SECURITIES LIMITED

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Notes forming part of the financial statements

Note 7: Non-current investments

Particulars

	As at 31 March, 2014		As at 31 March, 2013	
	Rs.	Rs.	Rs.	Rs.
	Quoted	Unquoted	Quoted	Unquoted
Investments (At cost):				
A. Trade				
49,000 equity shares of Azure Capital Advisors Pvt Ltd of Rs. 10/- each	-	27,078,600	-	-
Total - Trade (A)	-	27,078,600	-	-
B. Other investments				
(a) Investment in equity instruments (give details separately for fully / partly paid up instruments)				
(i) of associates				
1) 100,000 (PY 100,000) Equity Shares of Ikab Securities & Investment Ltd. of Rs. 10/- each	225,000	-	225,000	225,000
(Market Value : CY Rs. 16,00,000/- ; PY Rs. 16,05,000/-)				
Total - Other investments (B)	225,000	-	225,000	225,000
Total (A+B)	225,000	27,078,600	225,000	225,000
Total	225,000	27,078,600	225,000	225,000
Aggregate amount of quoted investments	225,000		225,000	225,000
Aggregate market value of listed and quoted investments	1,600,000	-	1,605,000	1,605,000

OASIS SECURITIES LIMITED
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Notes forming part of the financial statements

Note 8: Long-term loans and advances

Particulars	As at 31 March, 2014 Rs.	As at 31 March, 2013 Rs.
(a) Security deposits		
Unsecured, considered good	9,210	9,210
Doubtful	-	-
	9,210	9,210
(b) Advance income tax (net of provision as at 31 March) (Unsecured, considered good)	2,625,897	2,701,667
Total	2,635,107	2,710,877

Note 9: Other non-current assets

Particulars	As at 31 March, 2014 Rs.	As at 31 March, 2013 Rs.
(a) Long-term trade receivables		
Unsecured, considered good	20,000,000	-
	20,000,000	-
Less: Provision for doubtful trade receivables	-	-
Total	20,000,000	-

Note 10: Inventories

(At lower of cost and net realisable value)

Particulars	As at 31 March, 2014 Rs.	As at 31 March, 2013 Rs.
(a) Stock-in-trade (Shares & Securities)	8,701,440	38,173,996
Total	8,701,440	38,173,996

OASIS.SECURITIES LIMITED

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Notes forming part of the financial statements

Note 11: Cash and Cash Equivalents

Particulars	As at 31 March, 2014 Rs.	As at 31 March, 2013 Rs.
(a) Cash on hand	56,238	107,980
(b) Cheques, drafts on hand	0	0
(c) Balances with banks		
(i) In Current Accounts	3,336,608	704,845
Total	<u>3,392,847</u>	<u>812,825</u>

Note 12: Short-term loans and advances

Particulars	As at 31 March, 2014 Rs.	As at 31 March, 2013 Rs.
(a) Prepaid Expenses - Unsecured, considered good	4,000	6,000
(b) Advance Income Tax (net of provisions) 31/03/2014	-	125,557
(c) Inter-corporate deposits		
Secured, considered good	5,403,510	14,000,000
Unsecured, considered good	-	-
Doubtful	5,403,510	14,000,000
Less: Provision for doubtful inter-corporate deposits	-	-
	5,403,510	14,000,000
(d) Others (Loans to non-Corporates)	14,225,000	19,400,000
Unsecured, considered good	-	-
Doubtful	14,225,000	19,400,000
Less: Provision for other doubtful loans and advances	-	-
	14,225,000	19,400,000
Total	<u>19,632,510</u>	<u>33,531,557</u>

Note 13: Other current assets

Particulars	As at 31 March, 2014 Rs.	As at 31 March, 2013 Rs.
(a) Accruals		
(i) Interest Receivable	1,846,302	1,429,036
Total	<u>1,846,302</u>	<u>1,429,036</u>

OASIS SECURITIES LIMITED

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Notes forming part of the financial statements

Note 14: Revenue from operations

Particulars	For the year ended 31 March, 2014 Rs.	For the year ended 31 March, 2013 Rs.
(a) Sale of Shares and Stock	229,635,325	89,535,023
(b) Sale of Services - Depository Services	-	41,642
Total	229,635,325	89,576,665

Note 15: Other income

Particulars	For the year ended 31 March, 2014 Rs.	For the year ended 31 March, 2013 Rs.
(a) Interest income	2,814,490	1,763,762
(b) Dividend income: from others	110,679	126,489
(c) Other non-operating income	974,441	-
Total	3,899,611	1,890,251

Note 16: Purchase of traded goods

Particulars	For the year ended 31 March, 2014 Rs.	For the year ended 31 March, 2013 Rs.
Shares & Securities	191,713,073	62,834,601
Total	191,713,073	62,834,601

Note 16 A: Changes in inventories of stock-in-trade

Particulars	For the year ended 31 March, 2014	For the year ended 31 March, 2013
<u>Inventories at the end of the year:</u>		
Stock-in-trade (closing)	8,701,440	38,173,996
Stock-in-trade (opening)	38,173,996	66,486,650
Net (increase) / decrease	29,472,556	28,312,654

Note 17: Employee benefits expense

Particulars	For the year ended 31 March, 2014 Rs.	For the year ended 31 March, 2013 Rs.
Salaries and wages	1,151,252	-
Contributions to provident and other funds	45,336	-
Staff welfare expenses	51,524	-
Total	1,248,112	-

OASIS SECURITIES LIMITED

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Notes forming part of the financial statements

Note 18: Finance costs

Particulars	For the year ended 31 March, 2014 Rs.	For the year ended 31 March, 2013 Rs.
(a) Interest expense on:		
(i) Borrowings	1,944,288	920,836
Total	1,944,288	920,836

Note 19: Other expenses

Particulars	For the year ended 31 March, 2014 Rs.	For the year ended 31 March, 2013 Rs.
Advertisement Expenses	48,919	36,019
Audit Fees	60,000	60,000
Bank Charges	702	758
Board Sitting Fees	29,000	-
Business promotion	233,734	-
Conveyance and Travelling Expenses	365,283	416
Depository Charges	14,295	21,831
Electricity Charges	147,415	-
Legal and professional fees	759,404	261,376
Loss on Derivatives Trading	4,684,550	2,218,083
Membership, Subscription and Registration Fees	18,500	-
Postage & Courier Expenses	4,171	3,701
Printing and Stationery	38,312	16,380
Repairs & Maintenance (P&M)	4,393	-
Rent, Rates and Taxes	273,105	114,026
Sundry Expenses	202,696	4,975
Telephone Charges	80,721	6,483
Transaction Charges	10,082	1,417
Sundry Balance Written off	21,060	-
Total	6,996,342	2,745,466

Notes:

Particulars	For the year ended 31 March, 2014 Rs	For the year ended 31 March, 2013 Rs
(i) Payments to the auditors comprises (net of service tax)		
As auditors - statutory audit	35,000	35,000
For taxation matters	15,000	15,000
For other services	10,000	10,000
Total	60,000	60,000

OASIS SECURITIES LIMITED

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Notes forming part of the financial statements

Note 20 Disclosures under Accounting Standards (contd.)

Note	Particulars	For the year ended 31 March, 2014 Rs.	For the year ended 31 March, 2013 Rs.
	Earnings per share		
	Basic		
a	<u>Continuing operations</u>		
	Net profit / (loss) for the year from continuing operations	1,746,831.92	(3,346,640.55)
	Less: Preference dividend and tax thereon	-	-
	Net profit / (loss) for the year from continuing operations attributable to the equity shareholders	1,746,831.92	(3,346,640.55)
	Weighted average number of equity shares	1,850,000.00	1,850,000.00
	Par value per share	10.00	10.00
	Earnings per share from continuing operations - Basic	0.94	(1.81)
b	<u>Total operations</u>		
	Net profit / (loss) for the year	1,746,831.92	(3,346,640.55)
	Less: Preference dividend and tax thereon	-	-
	Net profit / (loss) for the year attributable to the equity shareholders	1,746,831.92	(3,346,640.55)
	Weighted average number of equity shares	1,850,000.00	1,850,000.00
	Par value per share	10.00	10.00
	Earnings per share - Basic	0.94	(1.81)

Schedules attached forming part of Accounts. 1 - 20

As per our Report of even date attached.

For Pravin Chandak & Associates
Chartered Accountants
(FRN: 116627W)

Sd/-
(Pravin Chandak)
Partner
(Membership No : 049391)

Place Mumbai
Date : June 30, 2014

For and on behalf of the Board of Directors

Sd/- Sd/-
Director Director

Place : Mumbai
Date : June 30, 2014

Oasis Securities Ltd FY 2013-14							
Sr.No.	Name of the Related Party	Nature of relationship	Board Sitting Fees	Salary and Allowances	Other elements of transaction	Provision for doubtful debts	Amount w/off in respect of debts
1	Indra Kumar Bagri	Self	7,000	N.A	N.A	Nil	Nil
2	Anil Kumar Bagri	Director	8,000	N.A	N.A	Nil	Nil
3	Aakriti Bagri	Spouse of Abhishek Bagri	-	348,700	N.A	Nil	Nil
4	Naresh Pachisia	Director	6,000	N.A	N.A	Nil	Nil
5	Vimal Damani	Director	8,000	N.A	N.A	Nil	Nil

OASIS SECURITIES LIMITED

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Auditor's Report

(As required under Non-Banking Financial Companies Auditor's Report
(Reserve Bank) Directions, 2009 dated September 18, 2009)

To
The Board of Directors
Oasis Securities Limited, Mumbai

In our opinion and to the best of our information and according to the explanations given to us for the financial year ended 31st March 2014, we report as under:

1. Oasis Securities Limited is engaged in the business of Non-Banking Financial Institution and has obtained a certificate of registration (COR) from the Reserve Bank of India vide registration certificate no:13.0069 dated: 24/02/1998
2. Oasis Securities Limited is entitled to continue to hold such COR in terms of its assets/income pattern as on March 31, 2014 with reference to paragraph 15 of Non-Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2007 in respect of non-deposit taking NBFCs
3. Based on the criteria set forth by the Reserve Bank of India in company circular no. DNBS.PD.CC No:85/03.02.089/2006-07 dated December 6, 2006 for classification of NBFCs as asset finance company, Oasis Securities Limited does not classify as asset finance company as defined in Non-Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 1998 with reference to the business carried on by it during the financial year ended 31st March 2014, and is not registered with RBI as such
4. Oasis Securities Limited is a non-deposit taking NBFC
5. The Board of Directors of Oasis Securities Limited in its meeting held on 14.05.2012 has passed a resolution for non-acceptance of any public deposits
6. The Company has not accepted any public deposits during the year ended March 31, 2014
7. Oasis Securities Limited has complied with the prudential norms relating to income recognition, accounting standards, asset classification and provisioning for bad and doubtful debts as applicable to it in terms of Non-Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2007 except following norms;
 - a. *The loan granted and rate of interest are subject to confirmation of counterparties.*
 - b. *KYC documents, Loan agreement and other essential documents for loan are under reconciliation.*
 - c. *Provision for Non Performing Assets is yet to be provided.*
8. Oasis Securities Limited is not a systemically important non-deposit taking NBFC as defined in paragraph 2(1)(xix) of the Non-Banking Financial (Non-Deposit Accepting or Holding) Companies Prudential Norms (Reserve Bank) Directions, 2007

For Pravin Chandak & Associates
Chartered Accountants
(FRN: 116627W)

Sd/-
Pravin Chandak
Partner
Membership No: 049391

Date : June 30, 2014
Place: Mumbai

OASIS SECURITIES LIMITED

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SCHEDULE TO THE BALANCE SHEET AS ON 31.03.2014 OF OASIS SECURITIES LIMITED, A NON-DEPOSIT TAKING NON BANKING FINANCIAL COMPANY

(AS REQUIRED IN TERMS OF PARAGRAPH 13 OF THE NON-BANKING FINANCIAL (NON-DEPOSIT
ACCEPTING OR HOLDING) COMPANIES PRUDENTIAL NORMS (RESERVE BANK) DIRECTIONS 2007)
(Rs.)

Sr No.	PARTICULARS	A M O U N T	
	LIABILITIES SIDE		
(1)	LOANS AND ADVANCES AVAILED BY THE NON BANKING FINANCIAL COMPANY INCLUSIVE OF INTEREST ACCRUED THEREON BUT NOT PAID	AMOUNT OUTSTANDING	AMOUNT OVERDUE
	(A) DEBENTURES	NIL	NIL
	(B) DEFERRED CREDITS	NIL	NIL
	(C) TERM LOANS	NIL	NIL
	(D) INTERCORPORATE LOANS AND BORROWING	NIL	NIL
	(E) COMMERCIAL PAPER	NIL	NIL
	(F) OTHER LOANS	4,400,400/-	4,400,400/-
	ASSETS SIDE		
		AMOUNT OUTSTANDING	
(2)	BREAK-UP OF LOANS AND ADVANCES INCLUDING BILLS RECEIVABLES (OTHER THAN THOSE INCLUDED IN (4) BELOW)		
	(A) SECURED	NIL	
	(B) UNSECURED	19,628,510/-	
(3)	LEASED ASSETS AND STOCK ON HIRE AND OTHER ASSETS COUNTING TOWARDS AFC ACTIVITIES	NIL	
(4)	BREAK UP OF INVESTMENTS		
A.	CURRENT INVESTMENTS		
	I. QUOTED		
	(I)(A) EQUITY SHARES	901,440/-	
	(I)(B) PREFERENCE SHARES	NIL	
	(II) DEBENTURES AND BONDS	NIL	
	(III) UNITS OF MUTUAL FUNDS	NIL	
	(IV) GOVERNMENT SECURITIES	NIL	
	(V) OTHERS	NIL	
	II. UNQUOTED		
	(I)(A) EQUITY SHARES	NIL	
	(I)(B) PREFERENCE SHARES	7,800,000/-	
	(II) DEBENTURES AND BONDS	NIL	
	(III) UNITS OF MUTUAL FUNDS	NIL	
	(IV) GOVERNMENT SECURITIES	NIL	
	(V) OTHERS	NIL	
B.	LONG TERM INVESTMENTS		
	I. QUOTED		
	(I)(A) EQUITY SHARES	225,000/-	
	(I)(B) PREFERENCE SHARES	NIL	
	(II) DEBENTURES AND BONDS	NIL	
	(III) UNITS OF MUTUAL FUNDS	NIL	
	(IV) GOVERNMENT SECURITIES	NIL	
	(V) OTHERS	NIL	

OASIS SECURITIES LIMITED

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	II. UNQUOTED	
	(1)(A) EQUITY SHARES	NIL
	(1)(B) PREFERENCE SHARES	NIL
	(II) NABARD BONDS	NIL
	(III) UNITS OF MUTUAL FUNDS	NIL
	(IV) GOVERNMENT SECURITIES	NIL
	(V) OTHERS	NIL
(5)	BORROWER GROUP-WISE CLASSIFICATION OF ASSETS FINANCED AS IN (2) AND (3) ABOVE	
	CATEGORY	AMOUNT NET OF PROVISIONS
		SECURED UNSECURED TOTAL
	1.RELATED PARTIES	NIL NIL NIL
	2.OTHER THAN RELATED PARTIES	NIL NIL NIL
(6)	INVESTOR GROUP-WISE CLASSIFICATION OF ALL INVESTMENTS (CURRENT AND LONG TERM) IN SHARES AND SECURITIES (BOTH QUOTED AND UNQUOTED)	
	CATEGORY	MARKET VALUE/ BREAK-UP OR FAIR VALUE OR NAV
	1. RELATED PARTIES	
	(A) SUBSIDIARIES	NIL
	(B) COMPANIES IN THE SAME GROUP	225,000/-
	(C) OTHER RELATED PARTIES	7,800,000/-
	2. OTHER THAN RELATED PARTIES	901,440/-
(7)	OTHER INFORMATION	
	PARTICULARS	AMOUNT
(I)	GROSS NON PERFORMING ASSETS	NIL
(II)	NET NON PERFORMING ASSETS	NIL
(III)	ASSETS ACQUIRED IN SATISFACTION OF DEBT	NIL

Notes:

- 1) Item No 4 (A) above includes Shares held as Stock in Trade.
- 2) Item No 6 (1) (C) represents cost of unquoted Preference Shares.
- 3) Item No 6 (2) represents cost or market value whichever is lower adopted for stock valuation as mention in Item No 4 (A)

As per over attached Report on even date.

For Pravin Chandak & Associates.
Chartered Accountants
(FRN:116627W)

Sd/-
Pravin Chandak
Partner
(Membership No: 049391)

Place : Mumbai
Date : June 30, 2014

For Oasis Securities Limited

Sd/-
Director

Place : Mumbai
Date : June 30, 2014

OASIS SECURITIES LIMITED

Regd office: Raja Bahadur Compound, Bldg. No. 5, 2nd floor, 43 Tamarind Lane, Fort, Mumbai - 400 001

CIN: L51900MH1986PLC041499

Telephone No.: 022-40463500

Fax No. 022-40463502

Website: www.oasiscaps.comEmail id: admin@oasiscaps.com**FORM NO.MGT-11
PROXY FORM**

[Pursuant to section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies
(Management and Administration) Rules, 2014]

27th ANNUAL GENERAL MEETING TO BE HELD ON MONDAY, SEPTEMBER 29, 2014, AT 11.00 A.M

Name of the member (s)

Registered address:

E-mail Id:

Folio No. / Client Id:

DP ID:

I/ We, being the member(s) of ----- shares of the above-named Company, hereby appoint:

1. Name : ----- Address: -----

E-mail Id: ----- Signature: ----- or failing him

2. Name : ----- Address: -----

E-mail Id: ----- Signature: ----- or failing him

3. Name : ----- Address: -----

E-mail Id: ----- Signature: ----- or failing him

as my / our proxy to attend and vote (on a poll) for me / us and on my / our behalf at the 27th Annual General Meeting of the Company to be held on Monday, September 29, 2014 at 11.00 a.m.at Raja Bahadur Compound, Building No. 5, 43 Tamarind Lane, Mumbai – 400 001 and at any adjournment thereof in respect of such resolutions as are indicated below:

1. Adoption of Audited Balance Sheet as at 31st March, 2014 and statement of Profit & Loss Account.
2. Re-appointment of Mr. Indra Kumar Bagri as a Director of the Company.
3. Appointment of M/s Aalok Mehta & Co as Auditors in place of retiring Auditors M/s. Pravin Chandak & Associates.
4. Consent under Section 180(1)(c) of the Act for borrowing upto Rs.500 crores.
5. Consent under Section 180 (1) (a) of the Act for creation of charge for an amount not exceeding Rs. 500 Crores
6. Consent for payment of remuneration to Ms. Aakriti Bagri, relative of Directors of the Company.
7. Appointment of Mr. Vimal Damani as an Independent Director of the Company.
8. Appointment of Mr. Naresh Pachisia as an Independent Director of the Company.

Signed this _____ day of _____ 2014

**Affix
Revenue
Stamp**

Signature of shareholder: _____

Signature of Proxy holder (s): _____

OASIS SECURITIES LIMITED**Regd office:** Raja Bahadur Compound, Bldg. No. 5, 2nd floor, 43 Tamarind Lane, Fort, Mumbai - 400 001**CIN:** L51900MH1986PLC041499**Telephone No.:** 022-40463500**Fax No.** 022-40463502**Website:** www.oasiscaps.com**Email id:** admin@oasiscaps.com**ATTENDANCE SLIP****27th ANNUAL GENERAL MEETING TO BE HELD ON MONDAY, SEPTEMBER 29, 2014 AT 11.00 A.M**

PLEASE FILL IN THE ATTENDANCE SLIP AND HAND IT OVER AT THE ENTRANCE OF THE MEETING HALL

Joint shareholder(s) may obtain additional Attendance Slip(s) at the venue of the meeting.

*DP ID		*Client ID	
# Folio No		No. of shares held	

Name and address of the shareholder:

I certify that, I am a registered shareholder / proxy for the registered shareholder of the Company.
I hereby record my presence at the 27th Annual General Meeting of the Company at Raja Bahadur Compound, Building No. 5, 43 Tamarind Lane, Mumbai – 400 001 on Monday, September 29, 2014 at 11.00 a.m

Shareholder's / Proxy's Signature

* Applicable for members holding shares in dematerialised form

Applicable for members holding shares in physical form

OASIS SECURITIES LIMITED

Regd. office: Raja Bahadur Compound, Bldg. No. 5, 2nd floor, 43 Tamarind Lane, Fort, Mumbai - 400 001

CIN: L51900MH1986PLC041499

Telephone No.: 022-40463500

Fax No. 022-40463502

Website: www.oasiscaps.comEmail id: admin@oasiscaps.com**BALLOT FORM**

(1) Name and Registered Address:
Of the Sole/First named
Shareholder

(2) Name(s) of the :
Joint Holder(s)
(if any)

(3) Registered Folio No. :
DP ID No. and Client ID No.

(4) Number of Share(s) held :

(5) EVEN (e-Voting EVENT Number) :

(6) User ID :

(7) Password :

(8) I/We hereby exercise my/our vote(s) in respect of the Ordinary & Special Resolutions set out in the Notice of the Annual General Meeting (AGM) of the Company to be held on Monday, September 29, 2014, by sending my/our assent or dissent to the said Resolutions by placing the tick (✓) mark at the appropriate box below:

Sr. No.	Resolution	No of Shares	(FOR) I/We assent to the Resolution	(AGAINST) I/We dissent the Resolution
1.	Adoption of the Audited Balance Sheet as at 31st March, 2014 and the Statement of Profit and Loss for the year ended on that date together with the Reports of the Directors and Auditors thereon.			
2.	Re-appointment of Mr. Indra Kumar Bagri as a Director of the Company			
3.	Appointment of M/s Aalok Mehta & Co. as Auditors in place of retiring Auditors M/s. Pravin Chandak & Associates.			
4.	Consent under Section 180(1)(c) of the Act for borrowing upto Rs.500 crores..			
5.	Consent under Section 180 (1) (a) of the Act for creation of charge for an amount not exceeding Rs. Rs.500 crores.			
6.	Consent for payment of remuneration to Ms. Aakriti Bagri, relative of Directors of the Company.			
7.	Appointment of Mr. Vimal Damani as an Independent Director of the Company			
8.	Appointment of Mr. Naresh Pachisia as an Independent Director of the Company			

Place:

Date:

(Signature of the Shareholder)

Note: Please read the instructions carefully before exercising your vote

INSTRUCTIONS

1. This Ballot Form is provided for the benefit of Members who do not have access to e-voting facility.
2. A Member can opt for only one mode of voting i.e. either through e-voting or by Ballot. If a Member casts votes by both modes, then voting done through e-voting shall prevail and Ballot shall be treated as invalid.
3. For detailed instructions on e-voting, please refer to the notes appended to the Notice of the AGM.
4. The Scrutinizer will collate the votes downloaded from the e-voting system and votes received through post to declare the final result for each of the Resolutions forming part of the Notice of the AGM.

Process and manner for Members opting to vote by using the Ballot Form:

1. Please complete and sign the Ballot Form (no other form or photo copy thereof is permitted) and send it so as to reach the Scrutinizer appointed by the Board of Directors of the Company, Ms. Shalini Bhat, Practicing Company Secretary, at the address of the Registrar and Share transfer agent of the Company, M/s Satellite Corporate Services Pvt. Ltd., B- 302, Sony Apartment, Opp. ST Jude High School, Off. Andheri Kurla Road, Jarimari, Sakinaka, Mumbai 400 072.
2. The Form should be signed by the Member as per the specimen signature registered with the Company/Depositories. In case of joint holding, the Form should be completed and signed by the first named Member and in his/her absence, by the next named joint holder. A Power of Attorney (POA) holder may vote on behalf of a Member, mentioning the registration number of the POA registered with the Company or enclosing an attested copy of the POA. Exercise of vote by Ballot is not permitted through proxy.
3. In case the shares are held by companies, trusts, societies, etc. the duly completed Ballot Form should be accompanied by a certified true copy of the relevant Board Resolution/Authorization.
4. Votes should be cast in case of each resolution, either in favour or against by putting the tick (✓) mark in the column provided in the Ballot.
5. The voting rights of shareholders shall be in proportion of the share held by them in the paid up equity share capital of the company as on 29.08.2014 and as per the Register of Members of the Company.
6. Duly completed Ballot Form should reach the Scrutinizer not later than September 25, 2014 (6.00 p.m.). Ballot Form received after September 25, 2014 will be strictly treated as if the reply from the Members has not been received.
7. A Member may request for a duplicate Ballot Form, if so required. However, duly filled in and signed duplicate Form should reach the Scrutinizer not later than the date and time specified in serial no. 6 above.
8. Unsigned, incomplete, improperly or incorrectly tick marked Ballot Forms will be rejected. A Form will also be rejected if it is received torn, defaced or mutilated to an extent which makes it difficult for the Scrutinizer to identify either the Member or as to whether the votes are in favour or against or if the

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Instructions for Members opting to vote by using e-voting are as under:

A. In case of Members receiving email:

- 1 If you are holding shares in demat form and had logged on to <https://www.evotingindia.co.in> and casted your vote for earlier for EVSN of any Company, then your existing login id and password are to be used.
- 2 Log on to the e-voting website <https://www.evotingindia.co.in>
- 3 Click on the shareholders tab to cast your vote.
- 4 Now, select the electronic Sequence Number (EVSN) along with the Company's name from the drop down menu and click on "Submit"
- 5 Now, fill up the following details in the appropriate boxes:

User Id	For Members holding shares in demat form For NSDL: 8 character DP Id Followed by 8 digits Client Id For CDSL: 16 digits beneficiary ID	"For Members holding shares in Physical Form Folio Number Registered with the company
PAN*	Enter your 10 digit alphanumeric PAN issued by the Income Tax Department when prompted by the system while e-voting (applicable for both demat and physical shareholders). Members who have not updated their PAN with the Company /Depository Participant are requested to use the first two letters of their name and the 8 digits of the folio number or Client Id in the PAN Field In case the folio number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Example: If your name is Ramesh Kumar with Folio number or Client id 1 then enter RA00000001 in the PAN Field.	
DOB	Enter the date of birth as recorded in your demat account or in the Company records for the said demat account for folio in dd/mm/yy format. Members who have not registered their Date of Birth (DOB) please enter 29/08/2014.	
Dividend Bank Details	Enter the Dividend Bank Details as recorded in your demat account or in the company records for the said demat account or folio. Members who have not registered their Dividend Bank Details, kindly enter number of shares held as on holding or cut - off date i.e 29/08/2014.	

- 6 After entering these details appropriately click on submit tab.
- 7 Members holding shares in physical form will then reach directly the EVSN selection screen. However, members holding shares in demat form will now reach Password Creation menu wherein they are required to mandatorily change their login password in the new password filed. The new password has to be minimum eight character consisting of at least one upper case (A-Z), one lower case (a-z), one numeric value (0-9) and a special character (@#\$\$%&*). Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided the company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

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- 8 Click on the relevant EVSN on which you choose to vote.
 - 9 On the voting page, you will see the Resolution Description and against the same the option "YES"/NO" for voting. Select the option 'Yes' or 'No' as desired. The option 'Yes' implies that you assent to the Resolution and the option 'NO' implies that you dissent to the Resolution.
 - 10 Click on the Resolution File link, if you wish to view the entire resolution.
 - 11 After selecting the resolution you have decided to cast your vote on, click on submit. A confirmation box will be displayed, if you wish to confirm your vote, click on OK else to change your vote click on CANCEL and accordingly modify your vote.
 - 12 Once you confirm your vote on the resolution, you will not be allowed to modify your vote.
- B In case of Members receiving the physical copy of the Notice of AGM (for Members whose email ids are not registered with the Company / Depository Participant(s) or requesting physical copy), please follow all steps from Sr. No. 2 to Sr. No. 12 above, to cast vote.**
- C Note for Institutional Shareholders**
- Institutional shareholders (i.e. other than Individuals, HUF, NRI etc.) are required to log on to <https://www.evotingindia.co.in> and register themselves as Corporates.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should, emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details they have to create a compliance user should be created who would be able to link the account(s) for which they wish to vote on.
 - The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- D The voting period begins on Tuesday, September 23, 2014 at 9.30 a.m. and ends on Thursday September 25, 2014 at 5.30 p.m. During this period, shareholders of the Company, holding shares either in physical form or in dematerialized form as on August 29, 2014, may cast their votes electronically. The e-voting module shall be disabled by CDSL for voting thereafter. Once the vote on resolution is cast by the Member, the Member shall not be allowed to change it subsequently.**
- E In case you have any queries or issues regarding e-voting, you may refer the FAQ and e-voting manual available at <https://www.evotingindia.co.in>**

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Procedure to reset password.

After you select the EVSN, enter the user ID and CAPTCHA code and click on Forgot Password. After you click on forgot password, enter your PAN and any one detail from email id, mobile number, date of birth or Date of incorporation. Please note if your email id, mobile number is uploaded by the company /RTA in the e-voting system, then you will be able to enter details in this field otherwise you would be unable to enter any information in the field. After entering the details click on Submit.

If you enter your email id, the reset password will be sent to the email id uploaded by the company.

If you enter your mobile number then an SMS will be sent to the mobile number uploaded by the company / RTA containing the new password. The email id and mobile number should match in both cases.

In case your email id and mobile are not editable then you can enter either your bank account number or date of birth /date of incorporation. Once you enter these details click on Submit. A dialogue box would be displayed. Click on OK.

You will be directed to the change password screen, enter the new password of your choice and confirm the same, then click on submit.

Login to your account using the revised /new password.

The Board of Directors has appointed Ms. Shalini Bhat, Practicing Company Secretary of Mumbai as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

The scrutinizer shall within a period not exceeding three (3) days from the conclusion of the e-voting period unblock the votes in the presence of at least two witnesses not in the employment of the company and will make a scrutinizer's report of the votes cast in favour or against, if any, forthwith to the Chairman of the Meeting.

The results on the resolutions shall be declared at or after the Annual General Meeting of the company and the resolutions will be deemed to be passed on the Annual General Meeting date subject to receipt of the requisite number of votes in favour of the resolutions.

The results declared along with the Scrutinizer's report (s) will be available on the website of the company (www.oasiscaps.com) within two days of passing of the resolutions and communication of the same to Stock Exchange(s), where the shares of the Company are listed.

By Order of the Board

Sd/-
Anil Kumar Bagri
Director