



OASIS SECURITIES LTD.

Regd. Off.: Raja Bahadur Compound, Building No.5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai – 400023
9257056969 • E-mail: admin@oasiscaps.com
CIN: L51900MH1986PLC041499 • Website: www.oasiscaps.com

January 15, 2025

To,
Department of Corporate Services,
BSE Ltd.,
Ground Floor, P.J Towers,
Dalal Street, Fort,
Mumbai – 400001

Ref: Oasis Securities Limited (Script code: 512489)

Sub: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Outcome of Board Meeting held on Wednesday, January 15, 2025

Dear Sir/Madam,

The Board of Directors in their meeting held today i.e January 15, 2025 which commenced at 04:00 P.M. and concluded at 05:00 P.M. inter-alia considered and approved the following:

1. Approval for stock split (*sub-division of equity shares*) of Company's 1 (One) equity share of face value of Rs.10/- each into 10 (Ten) equity shares of face value of Re. 1/-each, subject to the approval of shareholders and other approvals as may be required. In this respect the record date shall be decided by the board and will be intimated to exchange.

The additional details with respect to Regulation 30 read with Schedule III of the Listing Regulations, SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, is enclosed as **Annexure I**.

2. Approval for raising of funds through issuance and allotment of equity shares having face value of ₹ 10.00/- (Rupees Ten Only) ('Equity Shares') for an aggregate amount not exceeding ₹ 49,00,00,000/- (Rupees Forty Nine Crores Only) on Right issue basis ('Rights Issue'), on such terms and conditions as may be decided by the Board of Directors of our Company to the eligible equity shareholders of the Company, as on the record date (to be notified subsequently) subject to the receipt of applicable regulatory, statutory approvals, in accordance with the provisions of The SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, The SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, and The Companies Act, 2013 and the rules made thereunder, as amended from time to time.

The detailed terms of Rights issue including the procedure for applying in the Rights issue will be specified in the letter of offer which will be sent by the company to the eligible shareholders holding equity shares of the Company as on the record date in due course.



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The additional details with respect to Regulation 30 read with Schedule III of the Listing Regulations, SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024, are enclosed as **Annexure II**.

3. Approval of Alteration in the capital clause of Memorandum of Association (MOA) of the company subsequent to aforesaid proposal of sub-division/ split of equity shares of the Company.
4. Adoption of amended Memorandum of Association ("MOA") of the Company as per Companies Act, 2013 subject to approval of shareholders of the Company;
5. Adoption of new set of Articles of Association ("AOA") of the Company as per Companies Act, 2013 subject to approval of shareholders of the Company.
6. Approve the investment in equity shares of the "Sodhani Academy of Fintech Enablers Ltd" (being the company with common promoters) upto Rs. 1.50/- Crore (One Crore Fifty Lakhs Only) in one or more tranches.
The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 is mentioned in **Annexure III**.
7. Approval of the Notice to be sent to shareholders for the Extra-Ordinary General Meeting (EGM) to be held on Tuesday, February 11, 2025 at 12:00 P.M through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").
8. Approval of the appointment of M/s Kirti Sharma & Associates, Company Secretaries as the scrutinizer to complete the voting/ e-voting process of the upcoming Extra Ordinary General Meeting.
9. Pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of SEBI (*Listing Obligations and Disclosure Requirements*) Regulations, 2015 the Board decided to close the Register of Members and share transfer books for a period commencing from Wednesday, February 05, 2025 to Tuesday, February 11, 2025 (*both days inclusive*).
10. Pursuant to Regulation 42 of SEBI (*Listing Obligations and Disclosure Requirements*) Regulations, 2015, the Board fixed January 10, 2025 as the Record Date for the purpose of dispatching the Notice of EGM to the members/shareholders of the Company.
11. Pursuant to Section 108 and Rule 20 of the Companies Act, 2013, the Board fixed February 04, 2025 as the Cut-Off Date for the purpose of determining shareholders for e-voting at the EGM of the Company.



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You are requested to kindly take the same on record.

Yours faithfully,

For Oasis Securities Limited

Rajesh Kumar Sodhani
Managing Director
DIN: 02516856

Encl: As above



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Annexure I

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

SR NO	PARTICULAR	DISCLOSURE																										
1	Split Ratio	One (1) equity share of Rs. 10/- each will be subdivided/ split into Ten (10) equity shares of face value of Re. 1/- each.																										
2	Rationale behind the Split / consolidation	To facilitate larger shareholder base and aid liquidity Capital																										
3	Pre and post share capital structure																											
	Type of capital	<table border="1"><thead><tr><th colspan="3">Pre-Split Share Capital</th><th colspan="3">Post-Split Share Capital</th></tr><tr><th>No. of Equity Shares</th><th>Face Value (Rs.)</th><th>Total Capital (Rs.)</th><th>No. of Equity Shares</th><th>Face Value (Rs.)</th><th>Total Capital (Rs.)</th></tr></thead><tbody><tr><td>Authorized Share Capital</td><td>50,00,000</td><td>10</td><td>5,00,00,000</td><td>5,00,00,000</td><td>1</td><td>5,00,00,000</td></tr><tr><td>Issued, Paid Up and Subscribed Share Capital</td><td>18,50,000</td><td>10</td><td>1,85,00,000</td><td>1,85,00,000</td><td>1</td><td>1,85,00,000</td></tr></tbody></table>	Pre-Split Share Capital			Post-Split Share Capital			No. of Equity Shares	Face Value (Rs.)	Total Capital (Rs.)	No. of Equity Shares	Face Value (Rs.)	Total Capital (Rs.)	Authorized Share Capital	50,00,000	10	5,00,00,000	5,00,00,000	1	5,00,00,000	Issued, Paid Up and Subscribed Share Capital	18,50,000	10	1,85,00,000	1,85,00,000	1	1,85,00,000
Pre-Split Share Capital			Post-Split Share Capital																									
No. of Equity Shares	Face Value (Rs.)	Total Capital (Rs.)	No. of Equity Shares	Face Value (Rs.)	Total Capital (Rs.)																							
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Issued, Paid Up and Subscribed Share Capital	18,50,000	10	1,85,00,000	1,85,00,000	1	1,85,00,000																						
4	Expected time of completion	Within 3 months from approval of the shareholders																										
5	Class of shares which are consolidated or sub divided	Equity Shares (There is only one class of equity shares)																										
6	Number of shares of each class Pre and post-split or consolidation	As per Point Number 3 above																										
7	Number of shareholder who did not get any shares in consolidation and there pre Consolidation shareholding	Not Applicable																										



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Annexure II

Issue of Equity Shares of the Company on Rights Issue basis:

Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights issue
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Not exceeding ₹ 49,00,00,000/- (Rupees Forty-Nine Crores only)
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable



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Annexure III

Disclosure of information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024

Sr. No.	Particulars	Remarks
1.	Name of the target entity, details in brief such as size, turnover etc.	Sodhani Academy of Fintech Enablers Ltd (“SAFE”). Turnover as on 31 st March, 2024 : R s . 3 0 6 . 9 5 L a k h s Networth as on 31 st March, 2024 : Rs. 656.22 L a k h s
2.	Whether the acquisition would fall within related party transaction(s). Whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms length”	Yes the transaction will fall in the ambit of Related Party Transactions. Rajesh Kumar Sodhani and Priya Sodhani, the promoters and directors of the company are also the promoters and directors in the target company. The shares shall be purchased from open market through stock exchange at the prevailing market price and thus the transaction shall fall within the definition of Arm’s length.
3.	Industry to which the entity being acquired belongs	E-Learning
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Company is a NBFC and Investment is done for generating long term returns on the investment.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable



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6.	Indicative time period for completion of the acquisition	The proposed acquisition of shares shall be completed on or before 31 st March, 2025.								
7.	Consideration - whether cash consideration or share swap and details of the same	The acquisition of shares shall be done from open market through stock exchange for cash.								
8.	Cost of acquisition or the price at which the shares are acquired	The purchase price of the shares will be determined based on the trading price of the shares of Sodhani Academy of Fintech Enablers Ltd. on BSE, on the date of the transaction.								
9.	Percentage of shareholding / control acquired and / or number of shares acquired	The Company shall acquire upto 1.75% shares in the target company.								
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<ul style="list-style-type: none">SAFE, incorporated on 03rd February, 2009, has been engaged in the business of providing training, consultancy and learning services. The details of Turnover of SAFE for last three financial years are as under: <table border="1"><thead><tr><th>Year</th><th>Amount (Rs. In Lakhs)</th></tr></thead><tbody><tr><td>FY 2023-24</td><td>306.95</td></tr><tr><td>FY 2022-23</td><td>203.45</td></tr><tr><td>FY 2021-22</td><td>188.19</td></tr></tbody></table>	Year	Amount (Rs. In Lakhs)	FY 2023-24	306.95	FY 2022-23	203.45	FY 2021-22	188.19
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FY 2023-24	306.95									
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