

OASIS SECURITIES LIMITED

Regd. Office : Raja Bahadur Compound, Bldg. No. 5, 43 Tamarind Lane, Mumbai - 400 001

Part I - Statement of standalone unaudited Financial Results for the Quarter Ended June 30, 2014

[Rs. In Lakhs]

| Sr. No. | PARTICULARS | | Quarter Ended | | | Year Ended |
|---------|--|---------|---------------|---------------|-----------------|-----------------|
| | | | 30-Jun-14 | 31-Mar-14 | 30-Jun-13 | 31-Mar-14 |
| | | | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income from Operations | | | | | |
| | Net Sales \ Income from Operations | | 127.09 | 689.14 | 1,045.79 | 2,296.35 |
| | Other Operating Income | | 55.41 | 23.36 | 0.00 | 28.14 |
| | Total Income | | 182.50 | 712.50 | 1,045.79 | 2,324.49 |
| 2 | Expenses | | | | | |
| | Cost of Material consumed | | 0.00 | 0.00 | 0.00 | 0.00 |
| | Purchase of stock in Trade | | 136.60 | 553.30 | 961.72 | 1,917.13 |
| | Changes in inventories of FG,WIP & Stock in Trade. | | -41.49 | 141.34 | 10.85 | 294.73 |
| | Employee benefits expense | | 7.51 | 9.98 | 0.00 | 12.48 |
| | Depreciation & amortisation expenses | | 0.04 | 0.01 | 0.00 | 0.01 |
| | Other expenses | | 2.91 | 61.51 | 1.79 | 69.96 |
| | Total expenses | | 105.56 | 766.14 | 974.36 | 2,294.31 |
| 3 | Profit/(Loss) from operations before other Income, Finance cost and exceptional items | (1-2) | 76.95 | -53.63 | 71.43 | 30.19 |
| 4 | Other Income : | | 0.00 | | 9.75 | 10.85 |
| 5 | Profit (+)/ (Loss) (-) from Ordinary Activities before finance costs and exceptional items (3+4) | (3+4) | 76.95 | -53.63 | 81.18 | 41.04 |
| 6 | Finance Cost | | 31.71 | -2.95 | 22.39 | 19.44 |
| 7 | Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6) | (5-6) | 45.24 | -50.68 | 58.79 | 21.60 |
| 8 | Exceptional items | | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit /(Loss) from ordinary activities before tax (7+8) | (7+8) | 45.24 | -50.68 | 58.79 | 21.60 |
| 10 | Tax expenses | | 0.00 | 4.13 | 0.00 | 4.13 |
| 11 | Net Profit(+)/(Loss)(-) from ordinary Activities after tax-(9-10) | (9-10) | 45.24 | -54.81 | 58.79 | 17.47 |
| 12 | Extraordinary items (net of tax exp.) | - | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit(+)/(Loss)(-) for the period | (11-12) | 45.24 | -54.81 | 58.79 | 17.47 |
| 14 | Paid-up equity share capital (Face value Rs. 10/-per share) | | 185.00 | 185.00 | 185.00 | 185.00 |
| 15 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year. | | | | | 600.52 |
| 16 | Earning Per Share (EPS) (of Rs.10/-each -not annualised): | | | | | |
| | (a) Basic and Diluted | | 2.45 | -2.96 | 3.18 | 0.94 |

| Part II Select Information for the Quarter Ended June 30, 2014 | | | | | |
|---|--|---------------------------------|-----------|-----------|-----------|
| A | Particulars of Shareholding | | | | |
| 1 | Public shareholding | | | | |
| | -Number of Shares | 768,979 | 766,979 | 766,979 | 766,979 |
| | -Percentage of shareholding | 41.57 | 41.46 | 41.46 | 41.46 |
| 2 | Promoters and Promoter group shareholding* | | | | |
| | a) Pledged / Encumbered | Nil | Nil | Nil | Nil |
| | - Number of shares | | | | |
| | - percentage of shares | | | | |
| | b) Non - encumbered | | | | |
| | - Number of shares | 1,081,021 | 1,083,021 | 1,083,021 | 1,083,021 |
| | - percentage of shares | 58.43 | 58.54 | 58.54 | 58.54 |
| | (as a % of the total share capital of the co.) | | | | |
| B | INVESTOR COMPLAINTS : | 3 months ended 30-Jun-14 | | | |
| | Pending at the beginning of the quarter | Nil | | | |
| | Received during the quarter | Nil | | | |
| | Disposed of during the quarter | Nil | | | |
| | Remaining unresolved at the end of the quarter | Nil | | | |

Notes:

- 1 The company has only one segment.
- 2 Previous year\period figures have been regrouped, rearranged or reclassified wherever necessary.
- 3 The above results were taken on record by the Board of Directors at its meeting held on 8th August, 2014

For Oasis Securities Ltd.

Place:Mumbai
Date: 8th August, 2014

Anil Bagri
Director